



## KAMUYU AYDINLATMA PLATFORMU

# AYGAZ A.Ş. Notification Regarding Issue Limit



**MERKEZİ KAYIT  
İSTANBUL**  
Türkiye Sermaye Piyasası - Merkezi  
Saklama ve Veri Depolama Kuruluşu

# Notification Regarding Issue Limit

Summary Info	Approval of Capital Markets Board on issuance of debt instrument
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	24.12.2025
Issue Limit	3.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	26.12.2025
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	26.01.2026
Expiry Date of Issue Limit	26.01.2027

## Additional Explanations

Capital Markets Board approved our application regarding issuance of debt instruments (bonds and/or bills) with a total nominal value up to 3.000.000.000 TL and that the sale of which will be done one or several times domestically by way of selling to qualified investors and/or private placement excluding public offering, on 26.01.2026 with decision numbered 4/150. Attached are the Application Form and Certificate of Issuance. This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

## Supplementary Documents

Appendix: 1	Aygaz SPK Başvuru Formu.pdf
Appendix: 2	Onaylı İhraç Belgesi ve Eki.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.