



KAMUYU AYDINLATMA PLATFORMU

AYGAZ A.Ş. Non-current Asset Purchase

Summary

Purchase of Tangible Fixed Assets



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Non-Current Asset Purchase

Related Companies ☐

Related Funds ☐

Non-Current Asset Purchase	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Nature of Non Current Asset Bought	2 LPG vessels
Location and Area of Non-current Asset Bought	-
Board Decision Date for Purchase	15.04.2026
Were Majority of Independent Board Members' Approved the Board Decision for Purchase	Yes
Total Purchasing Value	Including the amount allocated for possible modifications during the production process, up to a maximum of USD 117,000,000 per vessel, for a total of USD 234,000,000
Ratio of Transaction Amount to Value of Company Based on the Mathematical Weighted Average on a Daily Basis, Six Months Prior to Date of Board Decision (%)	22% based on the total amount at the current exchange rate
Ratio of Purchase Price to Paid-in Capital of Company (%)	%4,753 based on the total amount at the current exchange rate
Ratio of Purchasing Value to Total Assets in Latest Disclosed Financial Statements of Company (%)	%13 based on the total amount at the current exchange rate
Ratio of Purchasing Value to Total Net Non-current Assets in Latest Disclosed Financial Statements of Company (%)	%97 based on the total amount at the current exchange rate
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	%12 based on the total amount at the current exchange rate
Purchasing Conditions	To be paid in installments, the majority of which are payable prior to delivery.
Date on which the Transaction was/will be Completed	The first vessel is expected to be delivered in the 4th quarter of 2028, the second vessel is expected to be delivered in the 2nd quarter of 2029.
Aim of Purchase and Effects on Company Operations	The vessel is purchased for use in LPG trading and transportation.
Counter Party	HD HYUNDAI SAMHO CO., LTD
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Nature of Relation with Counter Party	-

Agreement Signing Date if Exists	15/04/2026
Exercise Price of Retirement Right Relating to Significant Transaction	The transaction is not qualified as a significant transaction under the regulations.
Value Determination Method of Non-Current Asset	Determined by the bargaining method between the parties.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Not mandatory under the regulations.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

In line with our strategic objectives, and with the aim of creating additional value in our supply chain in the field of LPG trading and transportation, which is our core area of activity, a shipbuilding contract has been signed with Hd Hyundai Samho Co., Ltd. for the purchase of two VLGC (Very Large Gas Carrier) size and dual fuel system LPG vessels.

For the vessels, which are planned to be acquired by our Company or by a subsidiary in which our Company directly or indirectly holds a 100% ownership interest—including the amounts allocated for possible modifications during the production process, up to a maximum of USD 117,000,000 per vessel—will be paid in installments prior to delivery. (the majority of the payments for the first vessel expected to be made in the fourth quarter of 2028 and the majority of the payments for the second vessel expected to be made in the second quarter of 2029)

The public disclosure of the letter of intent signed with the builder on March 12, 2026 regarding the vessel purchase was postponed in order to protect our Company's interests during the negotiation process, taking into account that there was no binding decision at that stage. This material event disclosure is now being made following the elimination of the grounds for postponement upon the parties reaching mutual agreement.

This statement has been translated into English and simultaneously announced for informational purposes. In the event of any discrepancy between the Turkish and the English versions, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.